



Dolphin Subscriptions User Manual:

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Installation:

NOTE: It is recommended that you un-install the Membership Module before using Dolphin Subscriptions

1. Navigate to the DOLPHIN_ROOT/modules/ directory
2. Upload the 'harvest' folder to this directory.
- file structure should look like DOLPHIN_ROOT/modules/harvest/dolphin_subs/
3. Login to the admin panel and Navigate to Tools->Modules
4. Find 'Dolphin Subscriptions' under the not-installed box.
5. Check the box beside it and hit install

Troubleshooting:

Error: Module not compatible with version of Dolphin.

Fix: Upgrade your site to the latest version or contact us to make the module compatible

Database Error:

Fix: Something went wrong with your installation and you might need to contact us to repair.

Configuration:

Basic Settings

1. After installation, Click 'Dolphin Subs' on the main admin menu on the left
2. Navigate to System Setup->System Configuration
3. Under Site Settings Enter the site name, Slogan, and edit the url and email as you need.

Configuring payment processor

(Alertpay and Authorize.net covered and the end)

Paypal:

1. After installation, Click 'Dolphin Subs' on the main admin menu on the left
2. Navigate to System Setup->System Configuration
3. Under Payment Settings Choose paypal and enter your paypal business account email
4. Choose if you want to use a test account or not.
5. Select the full URL for Paypal IPN. (Image 1)
Copy this url and login to your paypal account at www.paypal.com

Image 1

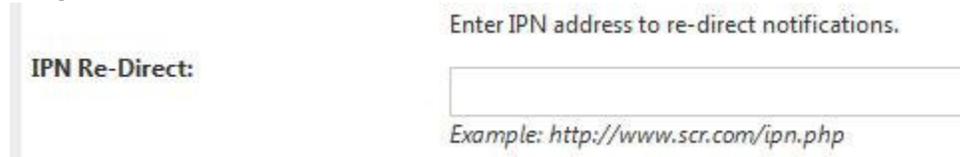


6. In your paypal account, Under 'My Account' hit Profile.
Then click 'Instant Payment Notification Preferences'
If Instant Payment Notifications are disabled, enable them using the URL copied from

the Dolphin Subs admin panel.

IMPORTANT: If you have another application that needs your paypal account's IPN, then enter that secondary URL in the 'IPN Re-Direct' Field (Image 2)

Image 2



The image shows a form field labeled "IPN Re-Direct:". To the right of the label, there is a text input box. Above the input box, the text "Enter IPN address to re-direct notifications." is displayed. Below the input box, an example URL is provided: "Example: http://www.scr.com/ipn.php".

User Management Settings

1. Default Membership Setting: This is the default membership that users will be added to when joining the site. Can be left as Standard, or Set as one of the memberships you create.

2. Expire Notification Days: The number of days before membership expiration members will be notified

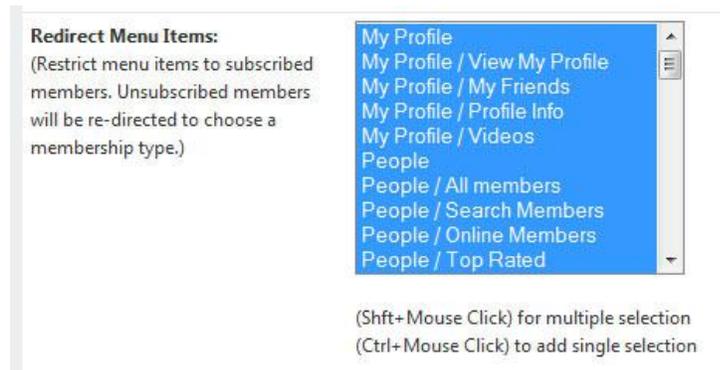
3. Single notification: If checked, membership expiration will only be sent once. Unchecked will be sent everyday.

4. Offer Trials and Trial Length: Set whether your users will be given trials and how long they will be in days.

4. Enable/Disable Auto Redirect: This feature will re-direct any Standard Users to upgrade their subscription based on the pages selected in the **Redirect Menu Items**. Guests will be re-directed to the Join page, and Standard users will be re-directed to upgrade to a subscription.

6. Redirect Menu Items: The selected items will be restricted to Subscribed members only. Non-Subscribed members will be re-directed to upgrade their memberships. (*The basic Info pages are not added to this list, ie. Help, Contact Us, Terms, Privacy, About Us*) (Image 3)

Image 3



The image shows a selection interface for "Redirect Menu Items". On the left, there is a text box with the following text: "Redirect Menu Items: (Restrict menu items to subscribed members. Unsubscribed members will be re-directed to choose a membership type.)". To the right of this text box is a list of menu items, each with a small square selection box to its left. The list items are: "My Profile", "My Profile / View My Profile", "My Profile / My Friends", "My Profile / Profile Info", "My Profile / Videos", "People", "People / All members", "People / Search Members", "People / Online Members", and "People / Top Rated". Below the list, there is a note: "(Shift+Mouse Click) for multiple selection (Ctrl+Mouse Click) to add single selection".

User Setup:

Every member of your dolphin site is listed here and you can add, edit and delete users from this page. (NOTE: If you delete a member from here, they are removed from the dolphin database because they are integrated.)

User actions:

1. Set Active/Inactive

ZaidAbu484	Zaid Abu	name@yourdomain.com	2010-05-23 09:31:00	   
------------	----------	---------------------	---------------------	--

2. View Membership Level

ZaidAbu484	Zaid Abu	name@yourdomain.com	2010-05-23 09:31:00	   
------------	----------	---------------------	---------------------	--

3. Edit Member's Info (Email, Membership Type, etc)

ZaidAbu484	Zaid Abu	name@yourdomain.com	2010-05-23 09:31:00	   
------------	----------	---------------------	---------------------	--

4. Delete Member

ZaidAbu484	Zaid Abu	name@yourdomain.com	2010-05-23 09:31:00	   
------------	----------	---------------------	---------------------	--

Membership Setup:

Navigate to Membership Setup->View Memberships.

(Silver and Gold are demonstration memberships and can be deleted or edited to suit your site)

Membership Settings:

1. Free Membership: Means that there will no charge to join this membership.
2. Public Membership: Yes means the membership will be available to the front-end users to join this membership.

1. Add New Membership

Click on 'Add New Membership

Choose a Title, If the membership will be Free, then add a description and an Image to represent the membership *(Will show up where users choose a subscription- **Image 4**)*

IMAGE 4



Membership Rates: Rates are different payment levels or intervals for each Membership.

For Example: The Silver Membership can have a weekly rate, monthly rate and so on. Each with different prices. This is useful if you want to offer many different membership options.

You can also make it very simple. If you only wanted 3 Memberships: Monthly, Quarterly, and Annually, then you would create these three memberships, then create 1 Rate for each.

2. Add Membership Rates:

1. Navigate to Membership Setup->View Memberships then click on the edit button for whichever Membership you want to add a Rate to.

2. Under "Viewing Rates for Membership Level-> XXXXX", Fill out the necessary Rate Information and Hit 'Add Rate'. This rate will then show up on the front end as an option for this membership. (See IMAGE 4)

3. Edit Membership Rates:

1. Navigate to Membership Setup->View Memberships then click on the edit button for whichever Membership you want to edit a Rate for.

2. Click the small edit (Pencil) beside the Rate and edit as necessary.

4. Membership Actions

The membership actions are the Dolphin Core actions that are created by the site based on the installed modules. They are listed in the order that the modules were installed.

You can set the action to Allowed for each Membership you create, and Enter the number of allowed action per number of hours.

Example: If you wanted to limit this Membership to send greeting 5 times per day, You would set the action to Yes, enter 5 for 'Number Allowed' and 24 for 'Reset Every'.

MEMBERSHIP ACTIONS FOR MEMBERSHIP > SILVER22			
Action Name	Action Allowed	Number Allowed	Reset Every (In Hours)
Send Greetings	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input type="text"/>	<input type="text"/>
View Profiles	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input type="text"/>	<input type="text"/>
Vote	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input type="text"/>	<input type="text"/>
Send Messages	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input type="text"/>	<input type="text"/>

Payments:

Payments are pretty basic, they keep track of the payments made to the module and display a chart on the home page showing sales over the last year.

1. Add Payment:

If someone pays you by an alternative method, like cheque, you could add the payment by Navigating to Membership Setup->View Payments, Then click 'Add Payment'.

Choose the Username/ Email of the user, Select the membership type and rate they paid for, then amount and hit 'Add Payment'.

Customization:

Since our latest version we have greatly improved the CSS structure of the module, making it much easier to integrate into any site with a few simple changes to a single CSS.

This file is located in the Root Directory of the Module:

DOLPHIN_ROOT/modules/harvest/dolphin_subs/dolphin_subs.css

1. Styles under this first section will edit elements of the current membership block: (Image 5)

```
/* Membership Page Account Info Block  
=====*/
```

IMAGE 5

Current Membership

Account Information

Member Since: May/22/2010
Membership Type: Gold

Subscription Information

Payment Type: Alertpay
Start Date: Jul/21/2010
Expiry Date: Jul/24/2010
Status: **Active**

1. Styles under this first section will edit elements of the current membership block: (Image 6)

```
/* Membership Page Membership Levels Block  
=====*/
```

IMAGE 6

Available Memberships

	Silver22 A sample membership allowing some features.	--- Select Rate --- ▾ 
	Gold A full-access Sample membership.	--- Select Rate --- ▾ Already Subscribed

Translation:

Everything in the Dolphin Subs Module is setup in Language Keys and can be easily translated to which ever language you need.

To edit language strings Login to the Dolphin admin panel, and Choose Settings->Language Settings and search for the string you want to translate. When I shows, up choose it and add the string to the new language you would like to display.

Instructions for setting up Alertpay IPN:

- Go to Dolphin Subscriptions admin panel.
- Choose System Setup->System Configuration
- Select Alertpay
- Enter your Alertpay account Email
- Enter your Alertpay IPN Security Code

Note: To get code

- a. Login to alertpay account and Hit Business Tools from the main menu.
- b. Choose IPN Setup and Enter your Transaction PIN
- c. Copy the Security Code

- Copy the Alert URL Link that was autogenerated for you
- Paste the link in IPN setup of your Alertpay Account.

Instructions for Setting up Authorize.net SilentPost URL:

- Go to Dolphin Subscriptions admin panel.
- Choose System Setup->System Configuration
- Select Authorize.net
- Copy the SilentPost URL that was autogenerated for you

Login to account.authorize.net

Go Account->Settings

Click "Silent Post URL"

Paste the link and Save.